INVESTOR PORTAL DISCLOSURE

Effective Date: 15 June 2026
Last Updated: 1 June 2026

1. Purpose

This Investor Portal Disclosure governs access to and use of the Rexwood Capital Investor Portal (the "Portal").

The Portal is provided exclusively to authorized investors for informational and reporting purposes.

Access to the Portal constitutes acceptance of this Disclosure and the Digital Usage & Acceptable Conduct Policy.

2. Informational Nature of Portal Content

All data presented within the Portal, including but not limited to:

• Portfolio valuations

• Performance metrics

• Allocation breakdowns

• SPV participation summaries

• Transaction history

• Reporting dashboards

is provided for informational purposes only.

Portal information does not constitute:

• Investment advice

• A confirmation of final audited results

• A guarantee of valuation accuracy

• A real-time accounting statement

Official records remain governed by formal mandate documentation and periodic reports.

3. Valuation & Performance Data

Valuations displayed in the Portal may be:

• Provisional

• Subject to reconciliation

• Subject to audit adjustment

• Based on third-party data sources

Performance metrics may:

• Reflect unrealized gains or losses

• Include accrued but not settled values

• Be subject to pricing timing differences

Final performance determinations are governed by mandate-specific reporting methodology.

4. Hybrid & SPV Reporting

Where hybrid or SPV allocations apply:

• SPV performance may reflect estimated values

• Liquidity restrictions remain binding regardless of portal display

• Accumulated yield projections are not guaranteed

• Underlying asset performance may materially affect reported figures

Portal display does not amend, override, or modify mandate liquidity, lock-up, or withdrawal provisions.

5. No Transaction Execution Through Portal

Unless expressly enabled under a specific mandate:

• The Portal does not permit transaction execution

• The Portal does not constitute a trading platform

• Investment decisions remain governed by discretionary authority under mandate terms

Portal access does not create advisory control over portfolio activity.

6. Security & Access Responsibility

Investors are responsible for:

• Maintaining confidentiality of login credentials

• Preventing unauthorized access

• Immediately notifying Rexwood Capital of suspected breaches

You are responsible for all activity conducted under your access credentials.

Rexwood Capital reserves the right to:

• Suspend or restrict access

• Monitor login activity

• Implement additional security measures

7. System Availability

While reasonable efforts are made to maintain system availability, Rexwood Capital does not guarantee:

• Continuous portal access

• Uninterrupted system functionality

• Error-free reporting

• Immunity from cyber incidents

Maintenance, upgrades, technical disruptions, or cybersecurity events may temporarily restrict access.

8. Limitation of Liability

To the fullest extent permitted by law, Rexwood Capital shall not be liable for:

• Losses arising from reliance on portal data

• Delays in reporting updates

• Technical outages

• Cybersecurity incidents beyond reasonable control

• Third-party data inaccuracies

Portal use is at the investor's own risk.

9. Cross-Border Access

Investors accessing the Portal from outside the jurisdiction of the relevant contracting entity do so at their own initiative and are responsible for compliance with applicable local laws.

Portal access does not create additional regulatory protections beyond those provided under executed mandate documentation.

10. Compliance & Sanctions Controls

Portal access remains subject to ongoing regulatory, sanctions, and AML/CTF compliance screening.

Rexwood Capital reserves the right to restrict, suspend, freeze, or terminate Portal access where regulatory, sanctions, or compliance obligations require.

Such actions may be taken without prior notice where legally mandated.

Portal access does not override compliance restrictions or regulatory requirements applicable to the investor.

11. No Amendment of Mandate Terms

Nothing displayed in the Portal:

• Amends the mandate agreement

• Modifies fee arrangements

• Changes liquidity terms

• Alters lock-up provisions

• Creates new contractual obligations

In the event of inconsistency, executed mandate documentation shall prevail.

12. Amendments

This Disclosure may be updated periodically.

Continued use of the Portal constitutes acceptance of the updated version.