PROFESSIONAL INVESTOR & ELIGIBILITY NOTICE

Effective Date: 15 June 2026
Last Updated: 1 June 2026

1. Purpose of This Notice

This Professional Investor & Eligibility Notice defines the categories of investors eligible to access services offered under the Rexwood Capital framework.

Rexwood Capital services are structured exclusively for experienced, financially capable, and risk-aware investors who understand and accept the risks associated with discretionary investment mandates, hybrid capital participation structures, and SPV-based allocations.

This Notice should be read in conjunction with the Regulatory & Jurisdiction Notice, AML & KYC Policy Summary, and Risk Disclosure Statement.

2. Eligible Investor Categories

Access to Rexwood Capital services is restricted to individuals or entities that qualify as one or more of the following:

A. Professional Investors

Investors possessing sufficient experience, knowledge, and expertise to make independent investment decisions and properly assess associated risks.

B. High-Net-Worth Individuals

Individuals meeting defined financial thresholds consistent with institutional investment standards and capable of sustaining potential capital loss.

C. Sophisticated Investors

Investors with demonstrable investment experience or relevant professional background enabling them to evaluate complex, structured, or discretionary investment arrangements.

Eligibility thresholds may vary depending on jurisdiction, contracting entity, and mandate structure.

3. Retail Investor Exclusion

Rexwood Capital does not provide services to retail investors.

Retail clients, as defined under applicable regulatory frameworks, are not eligible to participate in discretionary mandates, hybrid capital structures, or SPV-based allocations.

No consumer protections applicable to retail investors are intended to apply.

4. Jurisdictional & Regulatory Restrictions

Services are not directed to:

• U.S. Persons (as defined under applicable U.S. securities or tax laws)
• Residents or citizens of the United States of America
• Residents or citizens of Canada
• Any jurisdiction where distribution or participation would be unlawful

Access from restricted jurisdictions is prohibited.

Regulatory authorization, where applicable, is entity-specific and disclosed only within executed mandate documentation.

5. Sanctions & Compliance Alignment

Eligibility is subject to compliance with applicable sanctions and AML/CTF frameworks.

An investor will not qualify for participation where:

• The investor or beneficial owner appears on applicable sanctions lists
• The investor is directly or indirectly owned or controlled (50% or more) by a sanctioned person or entity
• Capital is derived from sanctioned jurisdictions or sanctioned financial institutions

Eligibility remains subject to ongoing compliance screening throughout the relationship.

6. Suitability, Stability & AML Verification

All prospective investors must complete:

• A formal suitability assessment
• A stability assessment evaluating risk tolerance and liquidity capacity
• AML/KYC identification and verification procedures

Acceptance as a client is subject to internal compliance review and final approval.

Rexwood Capital reserves the right to reject or terminate engagement at its discretion where eligibility, regulatory, or compliance standards are not satisfied.

7. Investor Representations

By proceeding with onboarding or executing mandate documentation, the investor represents and warrants that:

• They meet the eligibility criteria described in this Notice.
• They are not a retail investor.
• They are not a U.S. Person or resident of a restricted jurisdiction.
• They understand the risks associated with structured and discretionary investment mandates.
• They have the financial capacity to sustain potential capital loss.
• They are acting on their own account or as a duly authorized representative of a qualifying entity.

Misrepresentation of eligibility status constitutes material breach and may result in immediate suspension or termination of engagement.

8. Verification Rights

Rexwood Capital may request documentation to verify investor status, including but not limited to:

• Net worth declarations

• Professional certifications

• Corporate incorporation documentation

• Beneficial ownership disclosures

• Evidence of investment experience

Failure to provide satisfactory documentation may result in denial of service or termination of mandate participation.

9. No Public Offering

Rexwood Capital services are offered solely through private contractual arrangements and do not constitute:

• A public offering

• A prospectus

• A regulated collective investment scheme

• A consumer investment product

Participation occurs only through formal executed mandate agreements.

10. Mandate Supremacy

In the event of any inconsistency between this Notice and executed mandate documentation, the executed mandate documentation shall prevail.

11. Amendments

This Notice may be updated periodically.

The version in effect at the time of onboarding or mandate execution shall apply.