

REGULATORY & JURISDICTION NOTICE

Effective Date: 15 June 2026

Last Updated: 1 June 2026

1. Introduction

This Regulatory & Jurisdiction Notice outlines the structural positioning, jurisdictional scope, regulatory perimeter, and cross-border limitations applicable to Rexwood Capital and its affiliated entities.

This Notice should be read in conjunction with the Terms of Use, Risk Disclosure Statement, Professional Investor & Eligibility Notice, and AML/KYC Policy Summary.

2. Group Structure

Rexwood Capital operates through a structured multi-entity framework comprising affiliated entities and representative offices across multiple jurisdictions.

Investment management, hybrid capital participation structures, and SPV-based mandates may be offered through affiliated offshore entities established in accordance with applicable laws and regulatory requirements.

Strategic advisory, research, and non-discretionary structuring services may be provided through:

VERTEX GLOBAL CONSULTING GROUP LTD

Incorporated in England & Wales

Company No. 15999183

Registered Office: 3rd Floor, 86--90 Paul Street, London, EC2A 4NE, United Kingdom

Rexwood Capital maintains an operational presence in the United Arab Emirates through Alpha Capital Market, United Arab Emirates.

3. Regulatory Status

Regulatory authorization, where applicable, is entity-specific and disclosed within formal mandate documentation.

Website content and portal materials should not be interpreted as confirmation of licensing, regulatory approval, or authorization in any jurisdiction unless expressly stated in executed documentation.

Any regulated activity, where applicable, is conducted strictly in accordance with the laws of the relevant jurisdiction and through the appropriate affiliated entity.

4. No Public Offering

The Website and the services described herein do not constitute:

- A public offering
- A prospectus

- An invitation to subscribe for securities
- A regulated collective investment scheme

Participation in investment mandates occurs solely through private contractual arrangements and executed documentation.

5. Jurisdictional Restrictions

The Website and services are not directed toward:

- Retail investors
- Residents or citizens of the United States of America
- Residents or citizens of Canada
- Any jurisdiction where distribution or participation would be unlawful

Access from restricted jurisdictions is prohibited and may result in denial of access or service restriction.

Users are responsible for ensuring compliance with local laws before engaging with any Rexwood Capital service.

6. Sanctions & Restricted Jurisdictions

Rexwood Capital does not offer services, establish mandates, or engage in capital participation arrangements with individuals or entities located in jurisdictions subject to comprehensive economic sanctions or regulatory prohibitions under applicable laws.

Such sanctions frameworks include, without limitation:

- Sanctions administered by the Office of Foreign Assets Control (OFAC) of the U.S. Department of the Treasury
- The United Kingdom sanctions regime
- European Union restrictive measures
- United Nations Security Council sanctions

Rexwood Capital does not engage with persons who:

- Are designated under applicable sanctions lists
- Are directly or indirectly owned or controlled (50% or more) by sanctioned persons
- Seek to deploy capital derived from sanctioned jurisdictions or sanctioned financial institutions

Access to services is subject to ongoing sanctions, AML, and compliance screening.

Rexwood Capital reserves the right to restrict, suspend, or terminate engagement where sanctions, AML/CTF, or regulatory risks are identified.

7. Cross-Border Services

Where cross-border services are provided:

- Such services are subject to the laws of the relevant contracting entity's jurisdiction.
- Investors may not receive the same regulatory protections available in their country of residence.

- Tax treatment may vary by jurisdiction.

Investors are responsible for obtaining independent advice regarding cross-border legal and tax implications.

8. Professional Investor Limitation

Rexwood Capital services are intended exclusively for:

- Professional Investors
- High-Net-Worth Individuals
- Sophisticated Investors

Eligibility is determined through formal suitability and stability assessments prior to onboarding.

9. Website & Portal Access Disclaimer

Access to the Website or associated portals does not create:

- A regulated advisory relationship
- A fiduciary duty
- A contractual relationship

Such relationships arise only upon execution of formal mandate documentation.

10. Amendments

This Regulatory & Jurisdiction Notice may be updated from time to time.

The latest version will be published on this Website and supersedes any prior versions.