RISK DISCLOSURE STATEMENT

Effective Date: 15 June 2026
Last Updated: 1 June 2026

1. Introduction

This Risk Disclosure Statement outlines material risks associated with discretionary investment management, hybrid capital participation structures, and SPV-based mandates established under the Rexwood Capital framework.

Prospective investors should carefully assess whether such investment arrangements are suitable in light of their financial position, objectives, liquidity requirements, and risk tolerance.

All investment activity involves risk, including the potential loss of invested capital.

2. No Guarantee of Performance

Any projected returns, target ranges, drawdown parameters, or illustrative performance scenarios referenced on the Website, within portal materials, or in marketing documentation:

• Are indicative only

• Are not guarantees

• May not be achieved

• Are subject to prevailing market and economic conditions

Past performance is not indicative of future results.

No assurance can be given that any investment objective will be achieved.

3. Market Risk

Investment portfolios are exposed to general market risks, including but not limited to:

• Equity market volatility

• Fixed income price fluctuations

• Currency and foreign exchange risk

• Commodity and alternative asset volatility

• Geopolitical developments

• Macroeconomic events

Adverse market movements may materially reduce portfolio value.

4. Liquidity Risk

Certain mandates, particularly hybrid capital structures and SPV allocations, may include:

• Defined lock-up periods

• Limited redemption windows

• Notice period requirements

• Structured participation horizons

Investors may not be able to access capital immediately or at desired times, and forced liquidation may occur under adverse conditions.

5. Drawdown & Volatility Risk

Although structured risk parameters or drawdown thresholds may be defined within a mandate:

• Such thresholds are not guarantees

• Extreme market conditions may exceed anticipated limits

• Temporary or prolonged capital declines may occur

Investors must be capable of sustaining capital fluctuation.

6. Structural & SPV Risk

Hybrid structures and Special Purpose Vehicle (SPV) allocations may involve:

• Structural complexity

• Underlying asset exposure

• Jurisdictional structuring risk

• Legal and contractual risk

• Dependency on third-party administrators or service providers

Performance of SPV allocations depends on underlying asset performance and operational execution.

7. Counterparty & Custodial Risk

Investment activities may involve exposure to:

• Brokerage counterparties

• Liquidity providers

• Custodians

• Banking institutions

In the event of insolvency, default, operational failure, or systemic disruption affecting such counterparties, losses may occur.

8. Regulatory & Jurisdictional Risk

Investment services may be offered through affiliated entities established in multiple jurisdictions.

Changes in:

• Regulatory frameworks

• Sanctions regimes

• Tax treatment

• Capital controls

• Cross-border regulations

may impact investment structures, liquidity, or investor returns.

Regulatory intervention may result in suspension, restructuring, or termination of mandates.

9. Compliance & Sanctions Risk

Investments and mandate participation are subject to ongoing AML, CTF, and sanctions screening.

Where regulatory, sanctions, or compliance concerns arise, Rexwood Capital may be required to:

• Restrict account activity

• Suspend withdrawals

• Freeze capital allocations

• Terminate engagement

Such actions may be taken without prior notice where legally required.

10. Operational Risk

Operational risks may arise from:

• Technology failures

• Cybersecurity incidents

• Human error

• Process failures

• Third-party service provider disruption

While risk controls are implemented, operational risk cannot be eliminated entirely.

11. Concentration Risk

Certain strategies may involve concentration in:

• Specific asset classes

• Geographic regions

• Sectors

• Alternative or structured instruments

Concentration may increase volatility and the magnitude of potential losses.

12. Leverage & Derivative Exposure (Where Applicable)

Where leverage or derivative instruments are utilized:

• Losses may exceed initial margin

• Volatility may be amplified

• Liquidity events may trigger forced liquidation

Leverage materially increases risk exposure.

13. No Assurance of Capital Preservation

While capital preservation objectives may form part of mandate structuring, no assurance can be given that:

• Capital will be preserved

• Drawdowns will be limited

• Target returns will be achieved

Loss of invested capital is possible.

14. Investor Suitability

Rexwood Capital services are intended exclusively for:

• Professional Investors

• High-Net-Worth Individuals

• Sophisticated Investors

Such investors are expected to understand, evaluate, and accept the risks associated with discretionary and structured investment mandates.

15. Independent Advice

Investors are strongly encouraged to obtain independent financial, legal, tax, and regulatory advice prior to entering into any investment mandate.

Rexwood Capital does not provide tax or legal advice unless expressly agreed in writing.

16. Mandate Supremacy

In the event of any inconsistency between this Risk Disclosure Statement and executed mandate documentation, the executed mandate documentation shall prevail.

17. Acknowledgment

By executing mandate documentation, investors acknowledge that they:

• Have read and understood this Risk Disclosure Statement

• Accept the possibility of partial or total capital loss

• Have independently assessed the suitability of participation